

2013 A

IPO

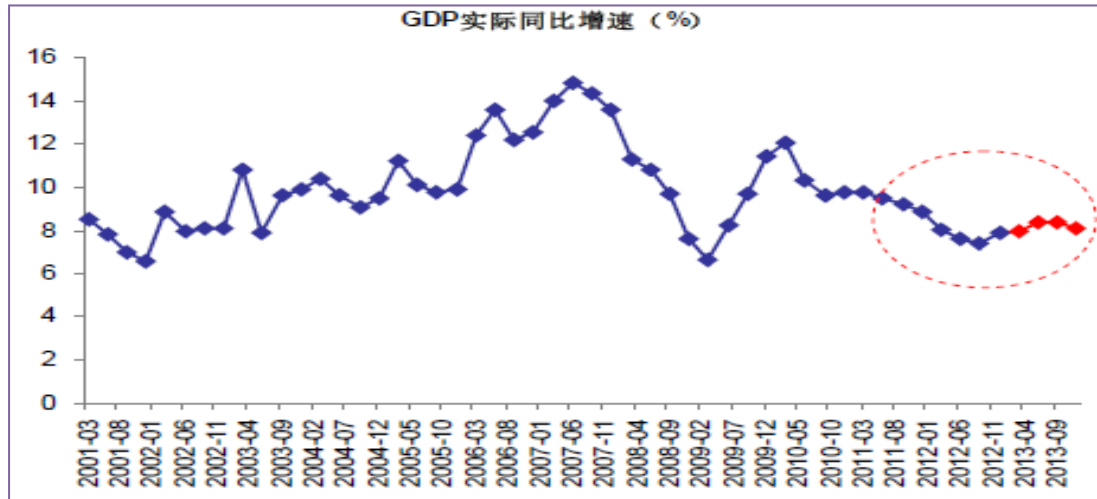
2000-2500

3 4

1



2010 11.9% 2012 4  
 2013 2012 GDP  
 8% 2012  
 1 GDP %



13 GDP

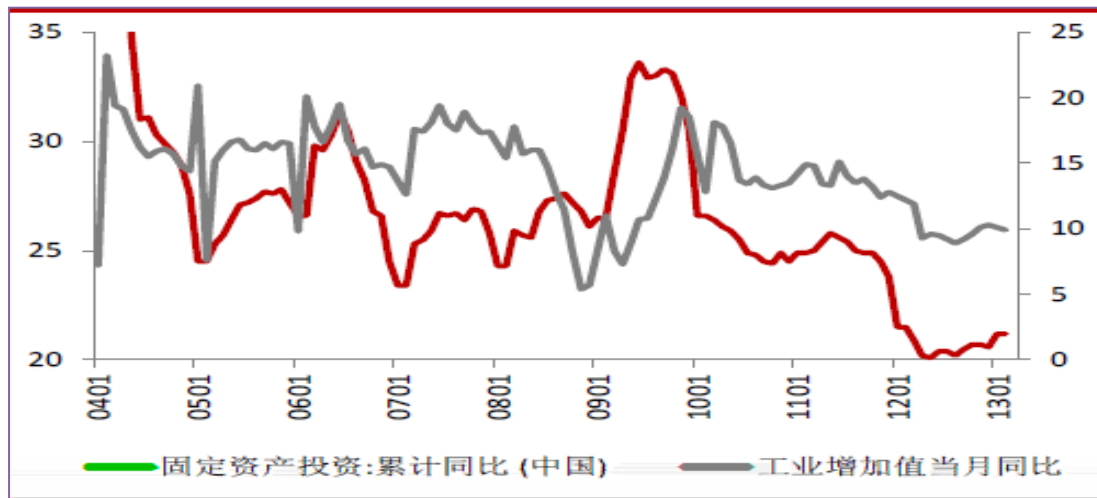
1-2

21.2% 12 20.6%

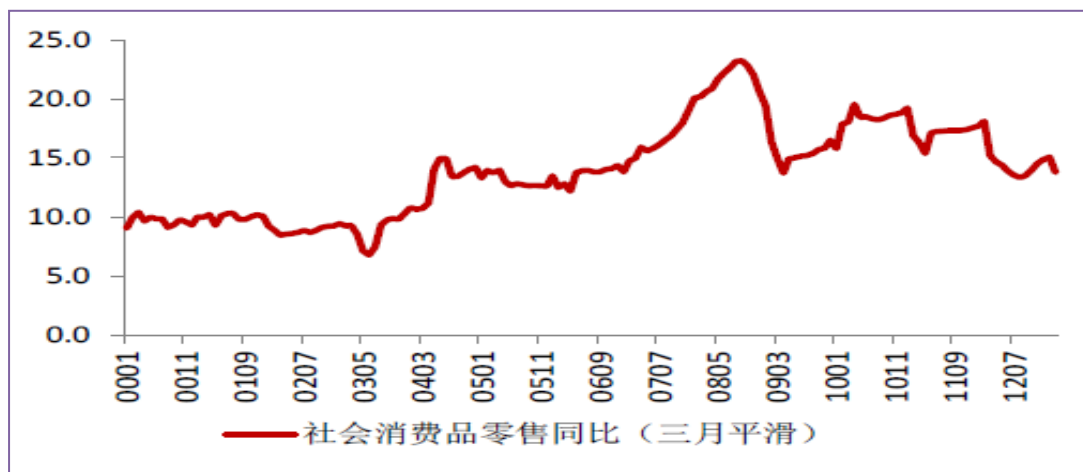
2010

12.3% 2010

2

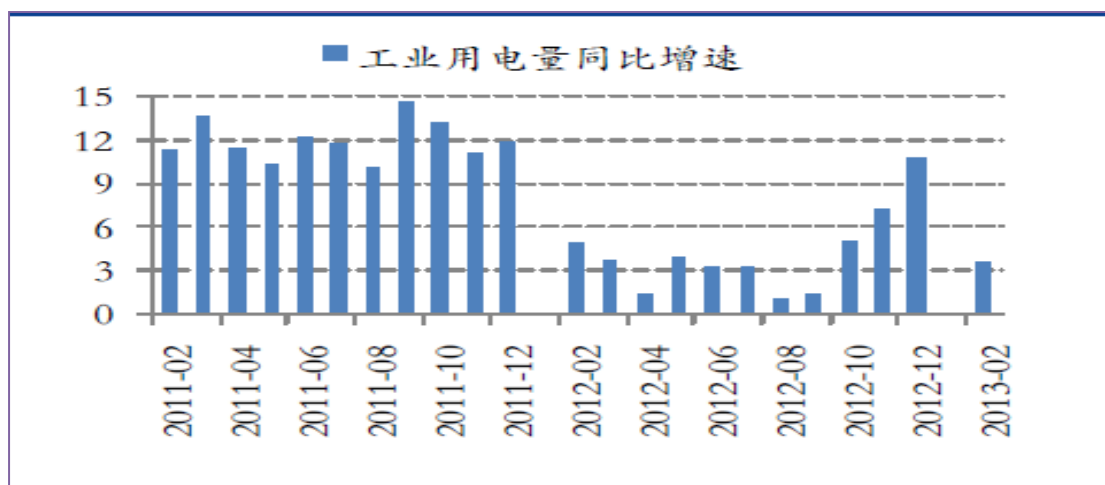


3



4

%

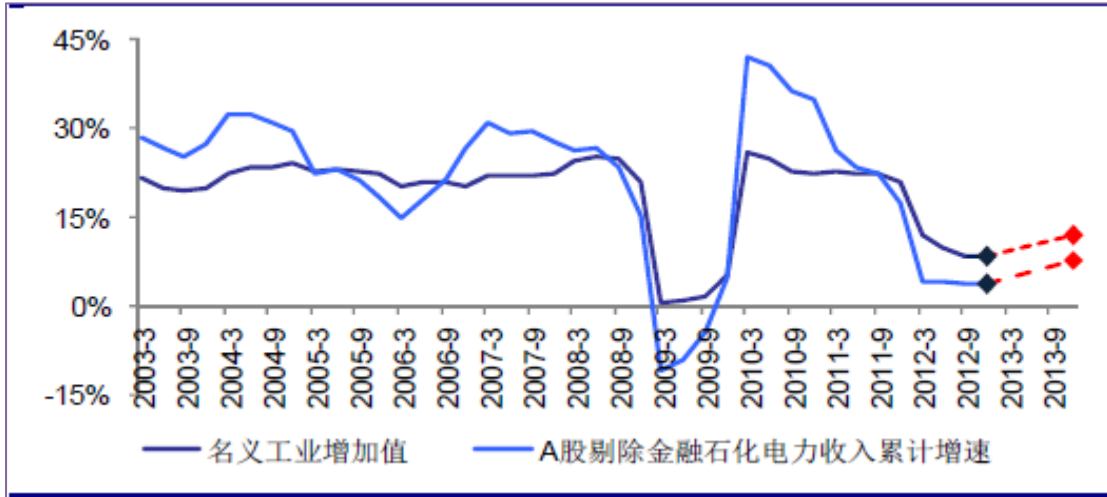


Wind

13 6.6%

11.1% PPI 0.5%  
7.7%

5 13 7.7%



CEIC Wind

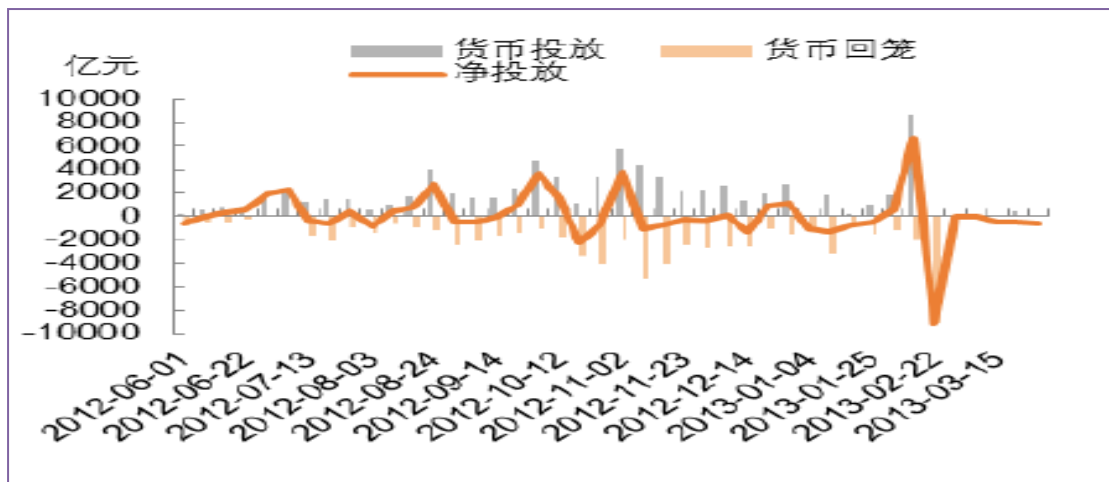
13%

1

2

1

6



Wind

1 2.54 2

1.07 1-2

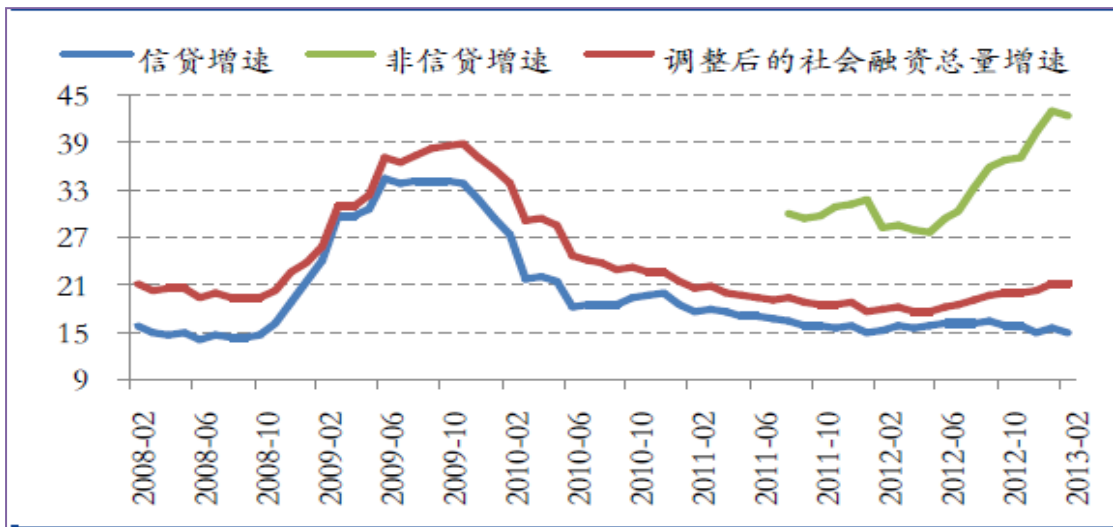
46.9%

31.5%

3 27

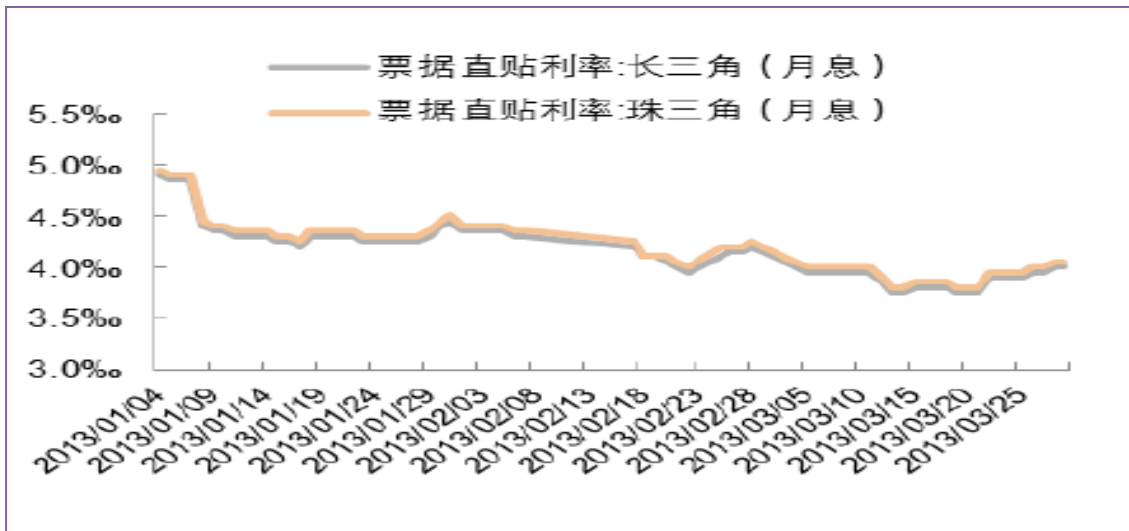
1-2 78.7%

7 %



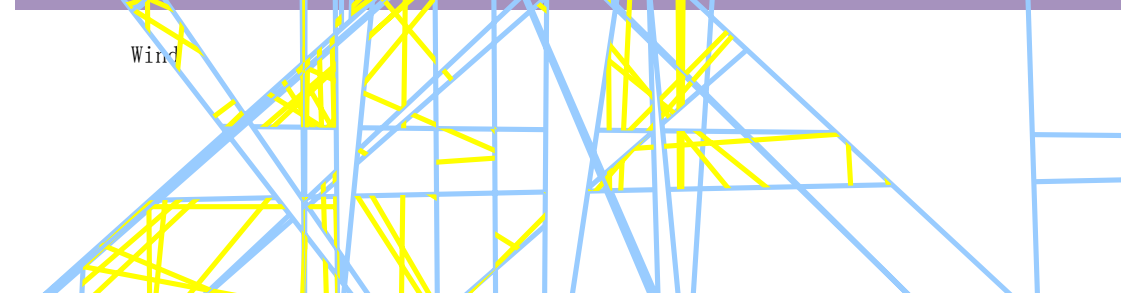
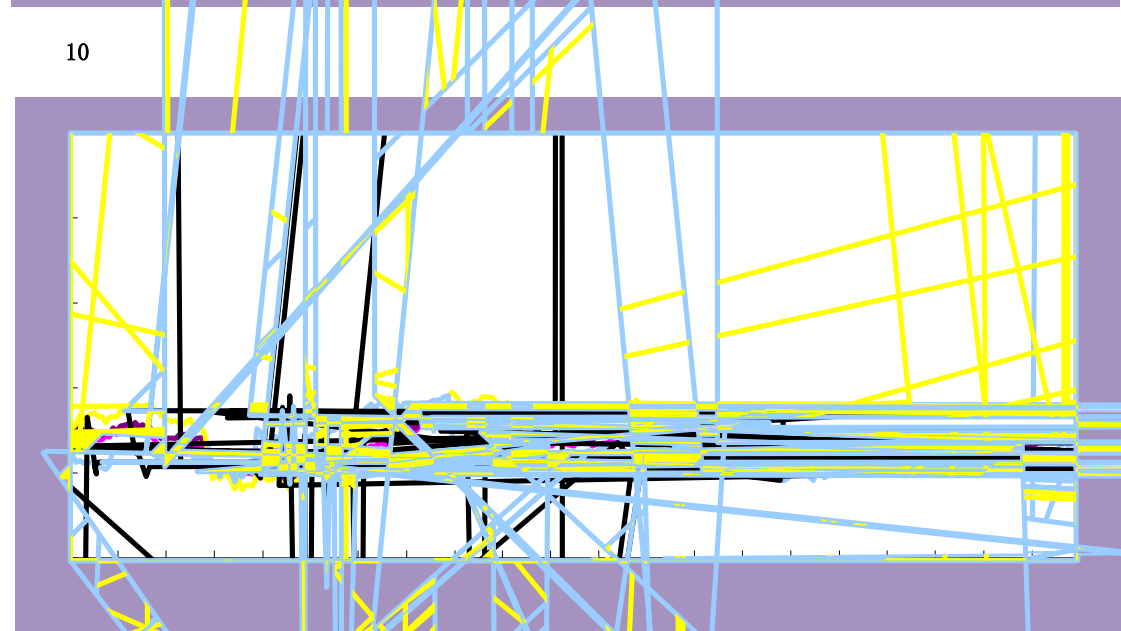
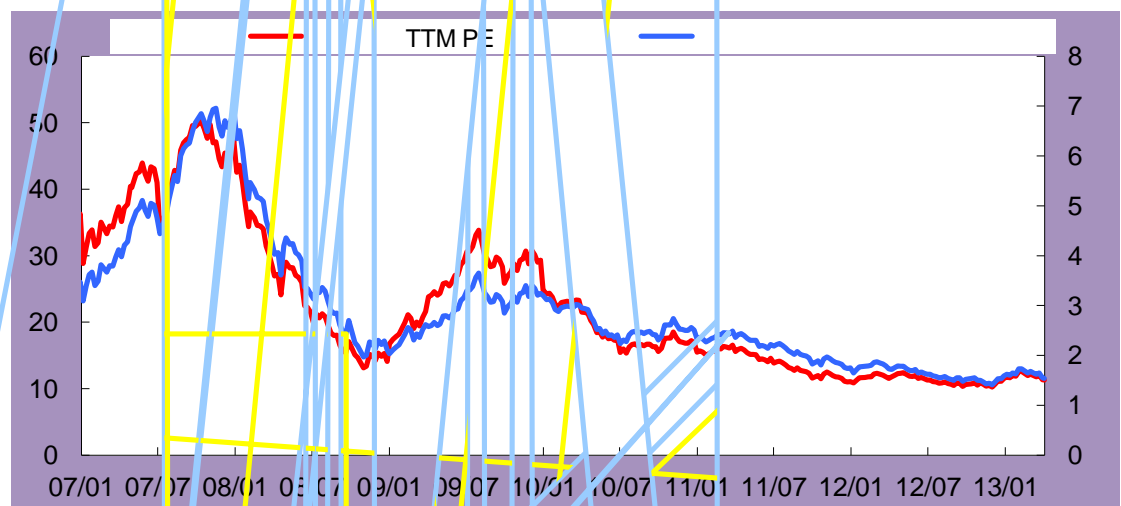
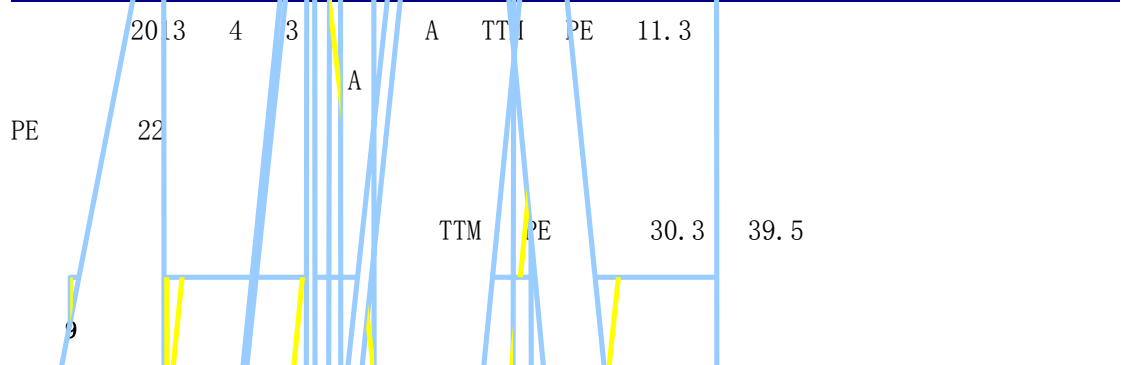
Wind

8

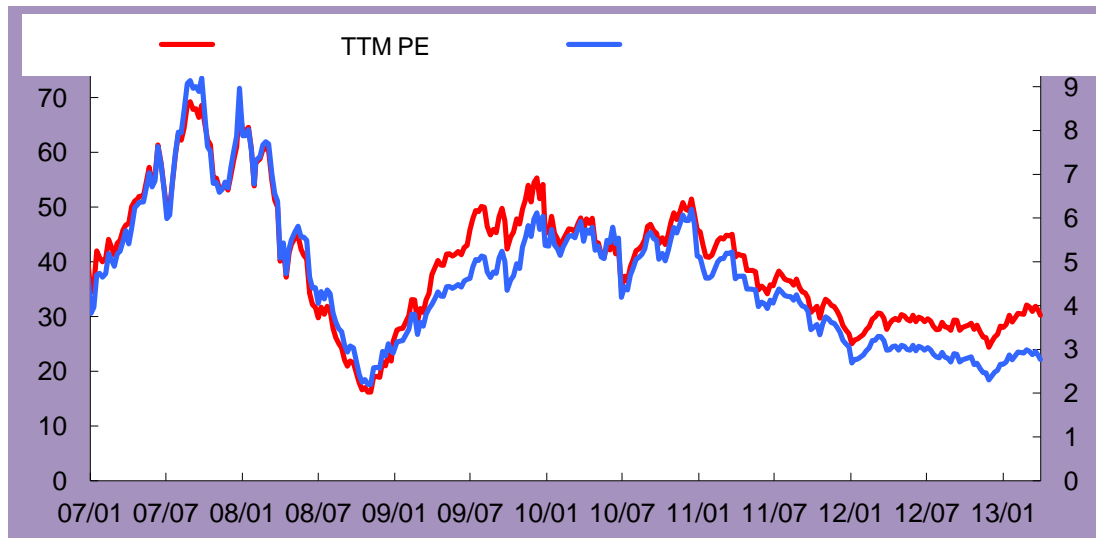


Wind

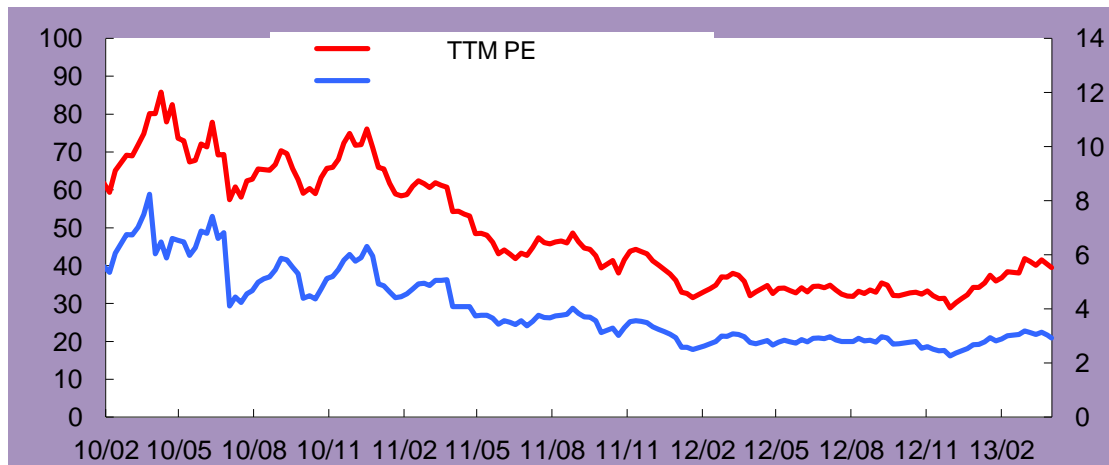
2013



11



12



Wind

3600

5800

QFII

A

2013 A

18

2013

5~10

A



A

2.32

2012

100%

5868

2381

104%

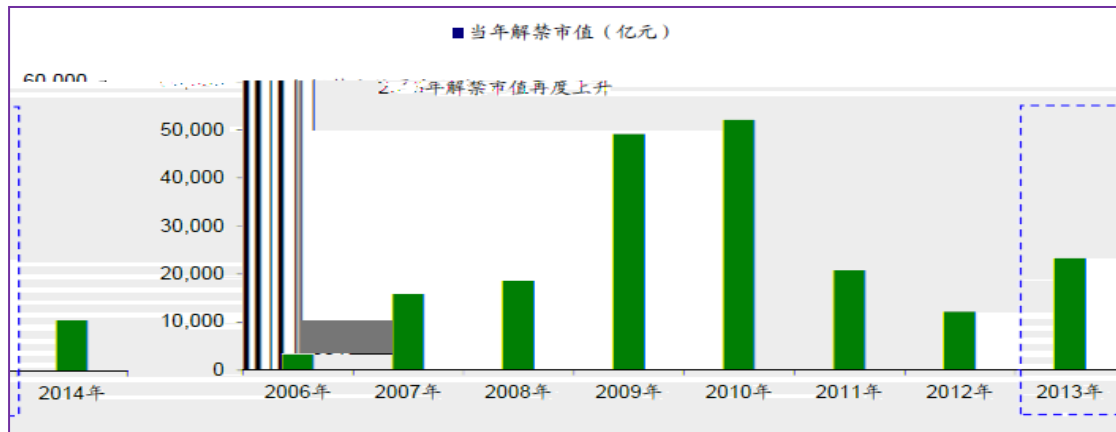
112%

1 5 6

1 3 5

8 9

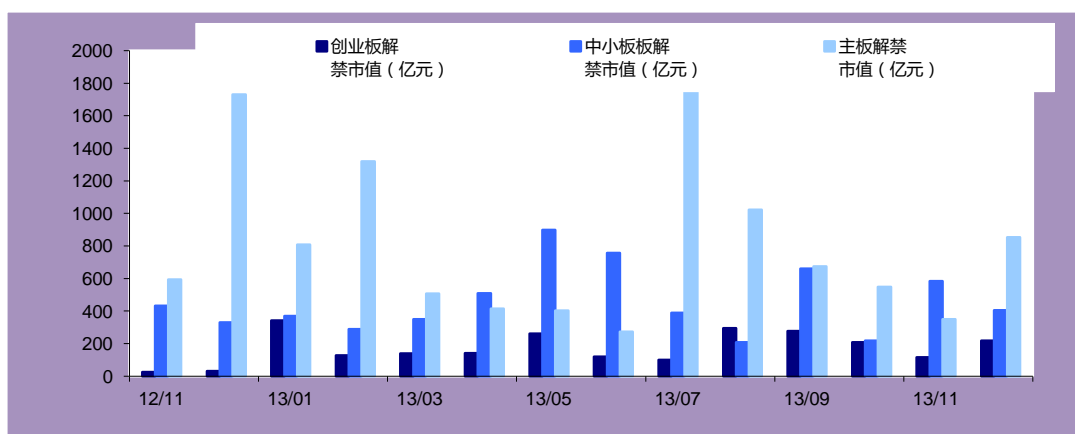
13





2013

14 2013



Wind

2012

12

-7.04

20.54

13.12

1

21.72

51.58

19.97

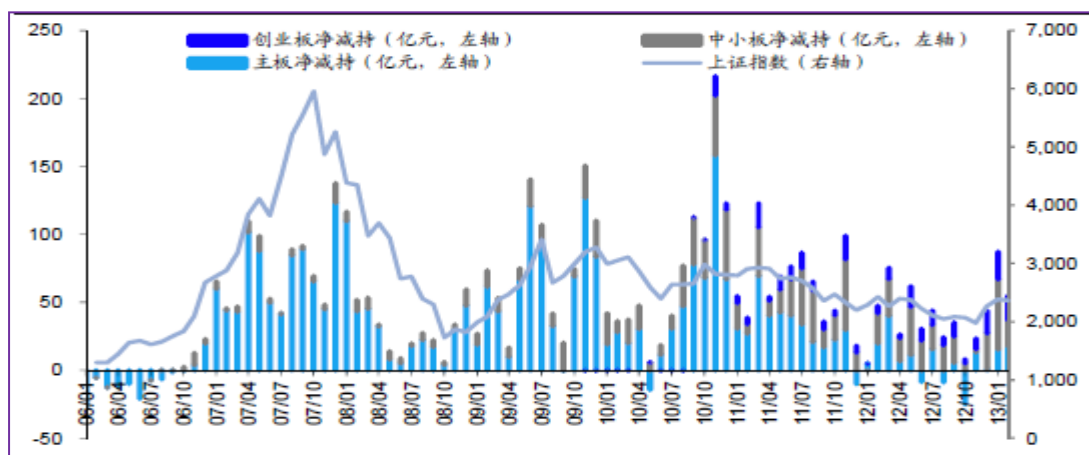
2

17.7

18.88

17.9

15 2006



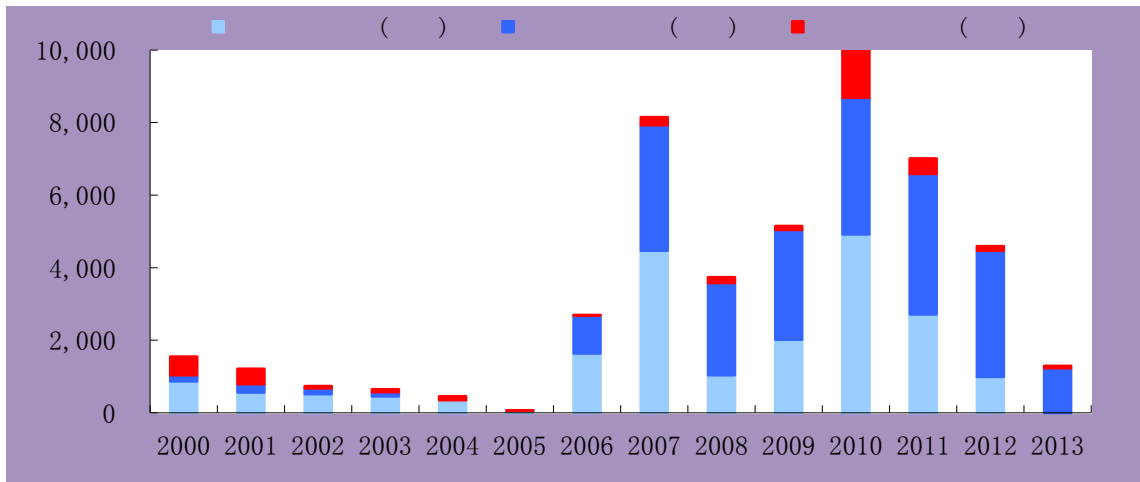
16

年份	创业板	中小板	主板	总计
2006	0	13.48	-39.5	-26.03
2007	0	56.65	839.28	895.93
2008	0	61.34	388.21	449.55
2009	0	146.99	722.01	869.00
2010	17.94	257.50	557.87	833.31
2011	99.46	261.09	369.74	730.29
2012	64.88	197.00	86.51	348.40

Wind

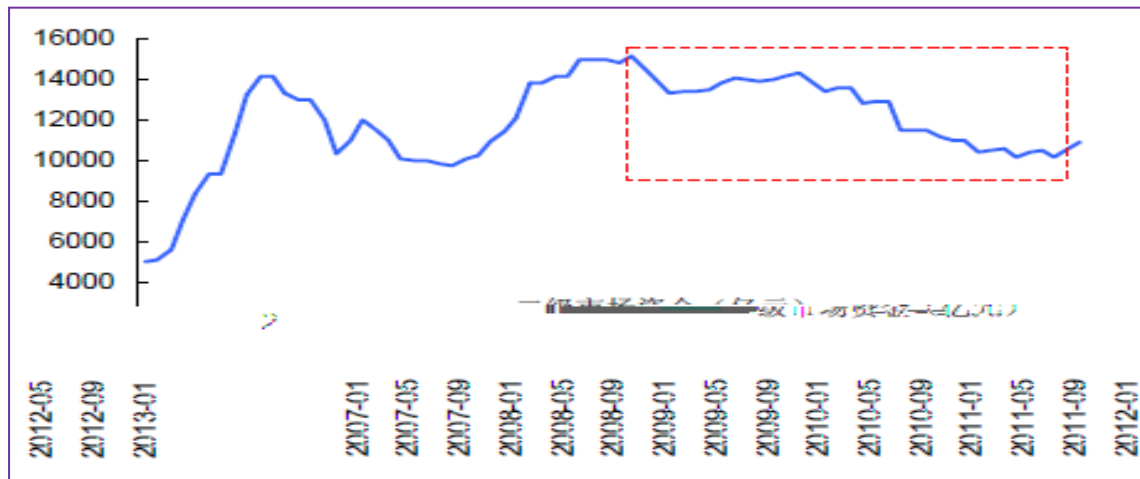
IPO  
 IPO A IPO IPO 600  
 46 34 2012 2013 3 31  
 30

17 A

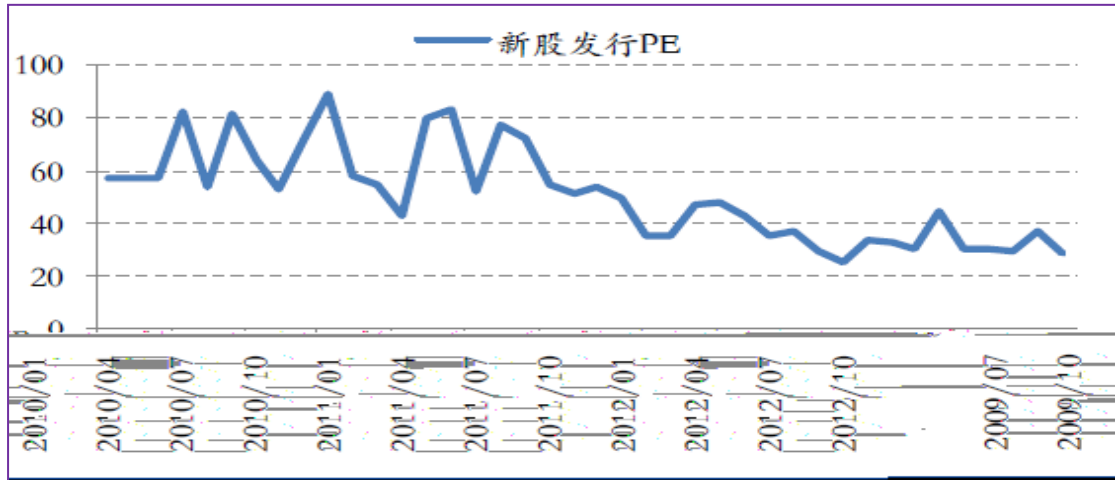


Wind

18 09 3 A

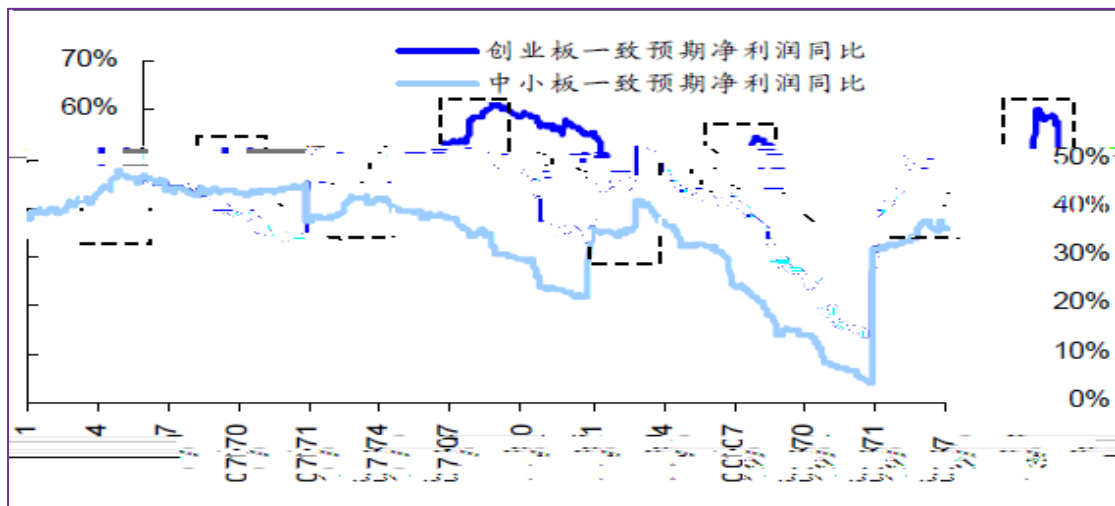


19



资料来源: Wind

20



资料来源: Wind



A

A

A

IPO

A

2000-2500

1

3 4

A

A

A

IPO

168

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